

# IR TODAY. 1<sup>st</sup> Edition - Lisbon

ORGANIZED BY:



IN COLLABORATION WITH:



November 22<sup>nd</sup>, 2019



9:00-13:00

(followed by lunch, pending to confirm)



EDP Headquarters. Av. 24 de Julho, 12. 1249 - 300 Lisboa  
 Business Lounge. Pequeno Auditório

Please confirm registration ASAP.

No registration is valid until you receive a confirmation from the organization.

[Register here](#)

## PROGRAM

### 9:00-9:10. Welcome and Opening

**Miguel Stilwell de Andrade**. CFO and Member of Executive Board, **EDP**

**Manuel Enrich**. Chairman, **AERI**. Head of IR, **SAREB**

### 9:10-10:30. Session I. LIQUIDITY, FRAGMENTATION, INDEXES AND ETFs

- Stock markets. Relevance of spreads
- Complex environment. New regulation and fragmentation of European stock markets
- Indexes. Which ones to follow and how to choose and replicate them
- Success story of ETFs. Relevant presence of ETF issuers in the ownership structure of companies

**Javier Domínguez Navarro**. Managing Partner, **Auriga Global Investors SV**

**Andre Themudo**. Head of Wealth Iberia, **Blackrock**

### 10:30-11:00. Coffee-break

### 11:00-12:00. Session II. AGM SEASON. ACTIVISM AND OTHER INVESTOR'S EXPECTATIONS

- 2019 AGM season review
- Growing shareholder activism – some cases
- Recent IR and Market Trends and the Impact for IROs
- ESG and the Changing Investment Landscape
- Issues for companies in 2020

**Mariana González**. Account Manager Iberia and LatAm, **Morrow Sodali**

**Patrick Hughes**. Director Advisory Services EMEA, **Nasdaq**

### 12:00-13:00. Session III. ESG ELIGIBILITY. HOT TOPICS FOR INVESTOR RELATIONS

- Financial materiality of sustainability
- ESG and eligibility
- ESG info within the equity story
- DJSI as a tool to improve your ESG performance

**Tomás Conde**. ESG Advisor, **AERI**. Senior ESG Advisor, **LLYC**. Ambassador, **IIRC**

**Jvan Gaffuri**. Director, Senior Manager ESG Benchmarking, **RobecoSAM**

**Gilda Caetano**, Sustainability and **Sonia Pimpao**, Deputy IRO, **EDP**

### 13:00-13:05. Closing

**Ana Fernandes**. Board Member, **FIR**. Head of IR, **REN**

### 13:15-14:45. Lunch